

## Appendix 'A'

### Lancashire Local Pension Board - Training Records for 2015/16

**Name:** William Bourne (Independent Chair)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
Pensions Partnership Briefing	County Hall, Preston	20 October 2015
PLSA Local Authority Conference 2016	Cotswold Water Park	16 - 18 May 2016
TPR Public Service Toolkit - Managing Risk and Internal Controls	Online Module/Assessment	November 2015
TPR Public Service Toolkit - Conflicts of Interest	Online Module/Assessment	November 2015
TPR Public Service Toolkit - Maintaining Accurate Member Data	Online Module/Assessment	November 2015
TPR Public Service Toolkit - Providing Information to Members and Others	Online Module/Assessment	November 2015
TPR Public Service Toolkit - Reporting Breaches of the Law	Online Module/Assessment	November 2015
TPR Public Service Toolkit - Maintaining Member Contributions	Online Module/Assessment	November 2015
TPR Public Service Toolkit - Resolving Internal Disputes	Online Module/Assessment	November 2015
Standard Life FI Breakfast	Glaziers Hall	26 January 2016
CIPFA LGPS Conference	HSBC, Canary Wharf	27 January 2016
Franklin Templeton	City Noble Office	10 March 2016
SPS Conference	Meridien Hotel	17 March 2016
Arcus	Linchpin Office	31 March 2016
LAPF Investments	Methodists Hall, Westminster	13 April 2016
IIA	Goring Hotel	19 April 2016
Henderson Seminar	Claridges Hotel	20 April 2016
Aviva Seminar	Glaziers Hall	21 April 2016
RLAM Conference	London	28 April 2016
Hymans/Nottinghamshire CC	County Hall, Nottingham	5 May 2016
Baillie Gifford Investment Seminar	Royal Society	11 May 2016
LGPIF Infrastructure Conference	Crowne Plaza Hotel, London	26 May 2016

**Name:** Steve Browne (Employer Representative)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
Pensions Partnership Briefing	County Hall, Preston	17 September 2015
TPR Public Service Toolkit - Conflicts of Interest	Online Module/Assessment	2015
TPR Public Service Toolkit - Managing Risk and Internal Controls	Online Module/Assessment	2015
Valuation and Risk 2 Workshop	County Hall, Preston	28 January 2016
Reading the Investment Performance Report Workshop	County Hall, Preston	23 February 2016
Traditional Assets Workshop	County Hall, Preston	25 May 2016

**Name:** Carl Gibson (Employer Representative)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Pensions Partnership Briefing	County Hall, Preston	17 September 2015
LCPF Annual Members Meeting	Guild Hall, Preston	11 November 2015

**Name:** Kathryn Haigh (Scheme Member Representative – Active Members)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
Back to Basics Workshop	Winckley House, Preston	24 September 2015
LGPS Practitioners Conference 2015	Woodlands, Chorley	12 October 2015
Pensions Partnership Briefing	County Hall, Preston	20 October 2015
Meeting the Financial Challenge of Local Government Pensions*	LG House, London	10 November 2015
Lancashire County Pension Fund Annual Members Meeting	Guild Hall, Preston	11 November 2015
Valuation and Risk 1 Workshop	County Hall, Preston	19 November 2015
Valuation and Risk 2 Workshop	County Hall, Preston	28 January 2016
TPR Public Service Toolkit - Conflicts of Interest	Online Module/Assessment	TBC
TPR Public Service Toolkit - Managing Risk and Internal Controls	Online Module/Assessment	TBC

\* This conference was subsequently cancelled

**Name:** John Hall (Scheme Member Representative – Deferred Members)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
Introduction to the LGPS Conference	Northern Trust Offices, London	25 September 2015
TPR Public Service Toolkit - Managing Risk and Internal Controls	Online Module/Assessment	1 October 2015
TPR Public Service Toolkit - Conflicts of Interest	Online Module/Assessment	1 October 2015
Pension Reform Workshop	County Hall, Preston	29 October 2015
Valuation and Risk 1 Workshop	County Hall, Preston	19 November 2015
Valuation and Risk 2 Workshop	County Hall, Preston	28 January 2016
Reading the Investment Performance Report Workshop	County Hall, Preston	23 February 2016
The Virtual Reading Room Workshop	County Hall, Preston	29 April 2016

**Name:** Bob Harvey (Scheme Member Representative – Retired Members)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
Asset and Liability Partnership 2 Workshop	County Hall, Preston	18 June 2015
Pensions Partnership Briefing	County Hall, Preston	17 September 2015
Back to Basics Workshop	Winckley House, Preston	24 September 2015
NAPF Annual Conference and Exhibition	Manchester Central	14 - 16 October 2015
Pensions Partnership Briefing	County Hall, Preston	20 October 2015
Pension Reform Workshop	County Hall, Preston	29 October 2015
Pensions - "Engaged Investor" Magazine Conference	Manchester	10 November 2015
Lancashire County Pension Fund Annual Members Meeting	Guild Hall, Preston	11 November 2015
LGPS Costs - Unison Event	London	12 November 2015
Valuation and Risk 1 Workshop	County Hall, Preston	19 November 2015
LGPS Pension Boards - Unison Event	Manchester	1 December 2015
Valuation and Risk 2 Workshop	County Hall, Preston	28 January 2016

Reading the Investment Performance Report Workshop	County Hall, Preston	23 February 2016
The Virtual Reading Room Workshop	County Hall, Preston	29 April 2016
Traditional Assets Workshop	County Hall, Preston	25 May 2016

**Name:** County Councillor Tony Martin (Employer Representative)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
TPR Public Service Toolkit - Managing Risk and Internal Controls	Online Module/Assessment	10 September 2015
TPR Public Service Toolkit - Conflicts of Interest	Online Module/Assessment	10 September 2015
TPR Public Service Toolkit - Maintaining Accurate Member Data	Online Module/Assessment	10 September 2015
TPR Public Service Toolkit - Providing Information to Members and Others	Online Module/Assessment	10 September 2015
TPR Public Service Toolkit - Reporting Breaches of the Law	Online Module/Assessment	10 September 2015
TPR Public Service Toolkit - Maintaining Member Contributions	Online Module/Assessment	10 September 2015
TPR Public Service Toolkit - Resolving Internal Disputes	Online Module/Assessment	10 September 2015
Pensions Partnership Briefing	County Hall, Preston	17 September 2015
Pensions Reform Workshop	County Hall, Preston	29 October 2015
Valuation and Risk 1 Workshop	County Hall, Preston	19 November 2015
Valuation and Risk 2 Workshop	County Hall, Preston	28 January 2016

**Name:** Yvonne Moulton (Scheme Member Representative – Active Members)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
North West Employers LGPS Update	Lancaster	30 April 2015
Your Pension Service - Final Pay Training	County Hall, Preston	7 May 2015
TPR Public Service Toolkit - Conflicts of Interest	Online Module/Assessment	1 June 2015
TPR Public Service Toolkit - Maintaining Accurate Member Data	Online Module/Assessment	1 June 2015
TPR Public Service Toolkit - Providing Information to Members and Others	Online Module/Assessment	1 June 2015

TPR Public Service Toolkit - Managing Risk and Internal Controls	Online Module/Assessment	1 June 2015
TPR Public Service Toolkit - Maintaining Member Contributions	Online Module/Assessment	1 June 2015
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
Back to Basics Workshop	Winckley House, Preston	15 September 2015
Pensions Partnership Briefing	County Hall, Preston	17 September 2015
Your Pension Service Annual Practitioners Conference	Woodlands, Chorley	12 October 2015
LCPF Annual Members Meeting	Guild Hall, Preston	11 November 2015
Valuation and Risk 1 Workshop	County Hall, Preston	19 November 2015
Valuation and Risk 1 Workshop	County Hall, Preston	28 January 2016
Traditional Assets Workshop	County Hall, Preston	25 May 2016

**Name:** Steve Thompson (Employer Representative)

<b>Event/Conference/Title of Course or Module</b>	<b>Venue</b>	<b>Date Attended/Completed</b>
Local Pension Board Induction Briefing	County Hall, Preston	15 June 2015
LGPS Practitioners Conference 2015	Woodlands, Chorley	12 October 2015
Valuation and Risk 1 Workshop	County Hall, Preston	19 November 2015
Valuation and Risk 2 Workshop	County Hall, Preston	28 January 2016
Virtual Reading Room Workshop	County Hall, Preston	29 April 2016